

CORPORATE PROFILE



AUSTAL

EXPERTS IN SHIPBUILDING AND SUSTAINMENT

Founded and headquartered in Australia, and operating globally, Austal is the world’s largest aluminium shipbuilder. Our expert team are leaders in the design, development, and sustainment of innovative, high speed Defence platforms. Our platforms offer multiple mission capability, flexible payload configuration and cost effective, modular construction and customised systems integration.

Additionally, we are masters in designing and delivering passenger and vehicle-passenger ferries for commercial operators, helping our customers move people faster, in style and comfort.

Austal recognises the need to maximise the operational availability and capability of every vessel we deliver. Our global support teams work closely with every customer to understand your individual ship and fleet operations, so that effective sustainment and service support can be provided to you.

Austal has designed, built, and delivered **340** commercial and defence vessels for more than **121** operators in **59** countries.

INVESTING IN OUR GLOBAL NETWORK

Austal owns and operates industry-leading shipyards in Australia, the United States of America, the Philippines and Vietnam with service centres located worldwide including Australia, the USA, South East Asia and The Middle East.

Our new, state-of-the-art, steel ship shipbuilding facility in Mobile, Alabama, enables the simultaneous production of both aluminium and steel hulled ships in the United States. The first vessels to be built in the 11,000 square metre facility, harnessing the latest in computerised and robotic steel processing equipment, will be two Navajo-class Towing, Salvage, and Rescue Ships (T-ATS) for the United States Navy.

Austal’s Shipyards



Vung Tau City, Bia Ria - Vung Tau Province, Vietnam



Henderson, Western Australia, Australia



Mobile, Alabama, USA
★ **NEW FACILITY**
Simultaneous production of aluminium & steel hulled ships




Balamban, Cebu, Philippines




30+ Years

Experience in delivering defence and commercial vessels:



Helping our customers meet their national security challenges head on.



Moving people and their vehicles faster, in style and comfort.

5000+

staff globally, including **935** in Australia



“Austal has always been innovative, incorporating new technologies. Right now, our research and development team are investigating new fuel solutions and discovering the best in automation. Making sure we look for new ways to do things better, is more important than grinding out another ship the same as the last one.”

Gordon Blaauw
Head of Design and Engineering,
Henderson, Western Australia

DELIVERING CAPABILITY THROUGH CONTINUOUS IMPROVEMENT; CUSTOMISING OUR VESSELS TO MEET YOUR NEEDS

Austal prides itself on understanding our customer’s needs and working together to design, deliver and sustain ships that help solve your security, humanitarian, and commercial challenges.

Over 34 years we have cultivated an extraordinary team of highly skilled staff, including experienced engineers and designers utilising the very latest in architecture systems. When a customer comes to us, the first thing our designers and engineers ask is, what do you need this ship to do? How fast does it need to go? How many people does it need to carry? Our team thinks about fuel consumption, payload, manoeuvrability, and we support you through a thousand other important decisions that will deliver a fit for purpose ship, that exceeds expectations. We will customise the perfect solution, for every budget, to ensure operational readiness of your fleet.

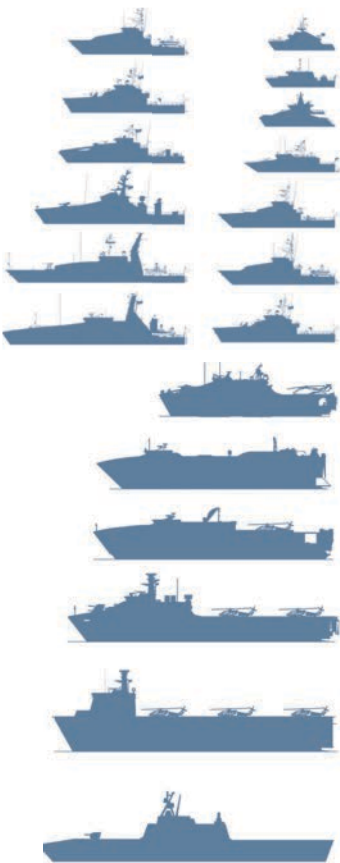
An exceptional example of customisation is our new Offshore Patrol 60. This new ship, based on a proven design, comes in three specialised variants including:

- **Maritime Security**, preventing Illegal activity and enforcing boarder protection
- **Intelligence**, the eyes, and ears of your maritime operations; and
- **Subsurface** – making underwater missions possible.



Offshore Patrol 60

Austal has designed, built, and delivered: **340** commercial and defence vessels, for more than **121** operators in **59** countries.



MEET THE TEAM

The heart of Austal is our people. We are continuously investing in our expert, and diverse work-force, including Veterans and Indigenous Australians. We employ more than 5000 people world-wide, including 935 in Australia.

We foster a culture that promotes, one team. Our values include being safe, ethical, respectful, productive, always improving, accountable, innovative, and mentoring.

Our team is laser focused on growing the workforce of the future, to be able to meet emerging challenges and stay at the forefront of contributing to the global shipbuilding enterprise. Austal, in Australia, employees 25 apprentices and 10

best-in-class graduates year-on year. We have also supported 13 Defence Industry Pathway Trainees. Our apprentices, trainees and graduates are exposed to all aspects of Austal's business, to ensure a well-rounded, capable workforce moving forward.

The Austal team is more than our direct employees, and includes the highly skilled, local, and global SME's that enable the delivery of our world-class ships.

Austal is invested in developing the shipbuilding workforce of the future.

Austal has a world leading graduate program that provides young women and men, unlimited futures in shipbuilding, and the opportunity to grow holistically and understand the lifecycle of what we do, regardless of their academic specialisation.

2000+

Apprentices trained in 30 years

92

Apprentices in our Australian workforce in 2022

25

New apprentice opportunities per year

“It's incredibly rewarding to see our graduates transition into future leaders. It's equally rewarding to see how our graduates' new ideas and new ways of thinking influence the success of the company”

Ian McMillan

Chief Operating Officer
Henderson, Western Australia



OUR SYSTEMS AND SUPPORT

Austal does more than design and deliver unparalleled ships. Our team has spent many years investing in and developing maritime technologies that enhance ship performance and management, delivering our customers efficiency, transparency, and confidence.

Austal's MARINELINK suite of products allow crews and operators to monitor, analyse and control multiple vessel operating systems accurately, efficiently and in real time – on board or on shore. MARINELINK enables reliable, informed decision making that improves vessel performance and fleet management.

Austal's Motion Control enhances vessel seakeeping and reduces motion on board during adverse weather – ensuring a safer, more comfortable journey and experience for both crew and passengers. Communicating over a high performance, integrated digital network installed in your vessel, our Motion Control System comprises hydraulically, or electrically actuated control surfaces directed by commands from a central control unit.

Austal's Lifecycle Upkeep Sustainment Intelligence (LUSI) digital information management platform captures all relevant data from assets, asset management systems and engineering management systems that generates timely information.

Austal also offers asset certainty through effective in-service support that ensure optimum vessel availability and operations. Digitally enabled support includes engineering, maintenance, and supply support services along with training services and warranty management. These services are delivered through our global support network in the USA, Australia, South East Asia and the Middle East – together with partner shipyards worldwide.



MARINELINK products accesses the big data the vessel captures in real time. Harness your data to drive down fuel costs and improve the passenger experience.



Motion Control System is the smart, proven way to monitor, control and optimise vessel movement at sea – to deliver a better experience for your passengers and crew.



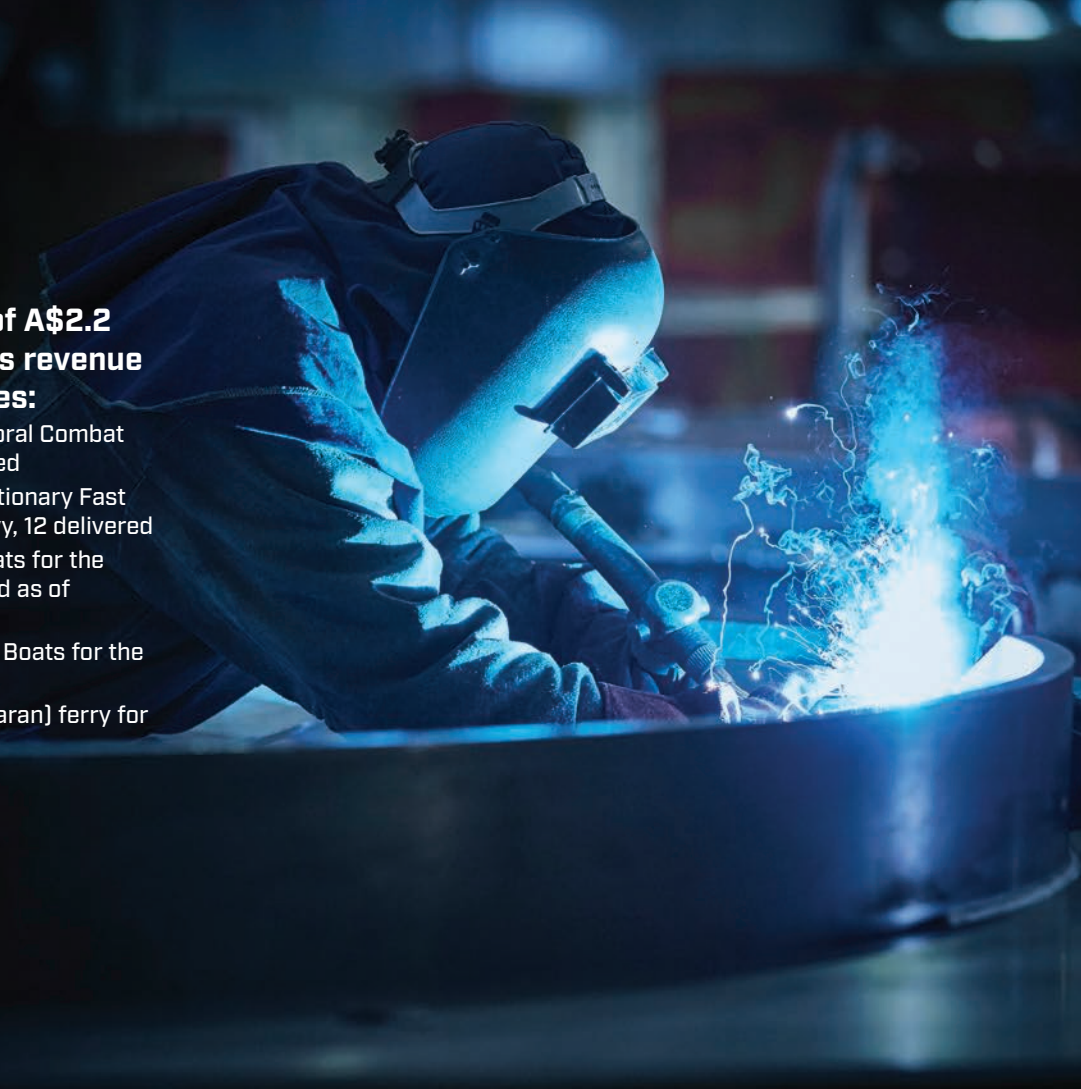
LUSI enables quality decision making and optimises maritime asset performance over the entire asset lifecycle.



CURRENT PROJECTS

Austal's vessel order book of A\$2.2 billion at H1-FY2022 secures revenue through CY2024 and Includes:

- 19 x 127m Independence-class Littoral Combat Ships (LCS) for US Navy, 15 delivered
- 15 x 103m Spearhead-class Expeditionary Fast Transport vessels (EPF) for US Navy, 12 delivered
- 21 x 40m Guardian Class Patrol Boats for the Australian Government, 14 delivered as of May 2022
- 6 x 58m Evolved Cape-class Patrol Boats for the Royal Australian Navy
- 1 x 115m Vehicle Passenger (catamaran) ferry for Molslinjen of Denmark



RECENT DELIVERIES

Austal's revenue in H1-FY2022 exceeded A\$720 million and included income following the delivery of vessels from several ongoing projects, including:

x2		x1		x3		x1	
	127m Littoral Combat Ship (Independence-class) for the US Navy (LCS 28 USS Savannah and LCS 30 USS Canberra)		58m Austal Patrol (Cape-class) for the Royal Australian Navy, delivered as of May 2022		40m Austal Patrol (Guardian-class) for the Australian Government, gifted to Pacific Island nations and Timor-Leste		118m High Speed Trimaran Ferry Banaderos Express for Fred. Olsen Express of Spain

AUSTAL IS A TRUSTED PARTNER

Austal are a trusted partner to governments, commercial operators, and our specialist supply chain. We believe in excellence, being customer focussed, working with integrity, and know that we can achieve more for you, when we work together as a one team. Some of our major partners include:





AUSTAL AUSTRALIA

100 CLARENCE BEACH ROAD. HENDERSON WA 6166

E SALES@AUSTAL.COM P +61 8 9410 1111

AUSTAL.COM